

# AANDELE INLIGTING / SHARES INFORMATION

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### 1. Alternatiewe Aandele Keuse vir beleggers.

Jacques Theron van Theron & Vennote se uitgerekte “verbete” veldtog in Howe en voortdurende litigasie die afgelope 5 jaar om ’n klas aksie vir beleggers te sertifiseer het sover klaaglik misluk. Theron word ondersteun deur Johan Stander, Pine Pienaar, Morkel Steyn, Francois Strauss en andere met ’n swartsmeer fop nuusbrieff veldtog en leuens op sosiale media wat gefinansier word met mede beleggers se geld. Wat die wenkbroue laat lig is dat van hierdie Theron ondersteuners en Theron self, nie eens beleggers is nie.

Die HSBF is nog altyd ten gunste van onderhandelings en glo nie aan doellose duur litigasie, waar net die prokureurs geld maak nie. ’n Duidelike voorbeeld is Jacques Theron wat sedert 2014 die hele pad bank toe lag met sowat R46,000,000 plus aan fooie gedebiteer.

Orthotouch het al die litigasie tot datum teen gestaan terwille van die behoud van beleggers se belange en beleggings, maar die miljoene der miljoene rande oor jare aan regskoste eis nou sy tol en het Orthotouch onlangs meegedeel dat dit ’n ernstige finansiële krisis ontketen het tot so ’n mate dat Orthotouch nou in Besigheid Redding geplaas is.

Die HSBF is van mening dat Theron se voortdurende litigasie die afgelope 5 jaar, hoofsaaklik vir eie gewin aan “fooie”, die oorsaak vir Orthotouch se drastiese stap is en kan dit selfs uitloop op likwidasies. Beleggers sal dan beslis alles verloor aangesien likwidateurs sal oorneem wie die proses vir jare kan uitrek, dan alles insolvent verklaar en kan beleggers selfs verantwoordelik gehou word deur die likwidateurs vir ’n kontribusie tot koste.

Na verskeie vergaderings tussen die HSBF en Mnr. Georgiou om oplossings te vind voordat dit te laat is het hy ’n alternatiewe opsie met ’n onafhanklike derdeparty beding

vir beleggers om aandele in Accelerate Property Fund Limited ("Accelerate") te kan bekom as 'n volle en finale skikking met Orthotouch.

Alhoewel die huidige aandeel verhandelings prys op die JSE tans op 'n laagtepunt is, is ons deur aandeelmark eiendoms kundiges ingelig dat Accelerate se uitgebreide kommersiële eiendoms portefeulje wat ±R8,5 miljard beloop en die onlangse voltooiing van hul vlagskip eiendom die Fourways Mall te Sandton, Johannesburg beslis die moontlikheid inhou van aandele waardevermeerdering in die nabye toekoms en is die moontlikheid genoem van selfs R10.00 per aandeel.

Die HSBF is van mening dat beleggers hierdie finale skikking opsie ernstig moet oorweeg en spreekwoordelik met iets in die hand wegstap van hierdie hele Sindikasie Belegging skema in stede van later met niks.

## 2. Aandele Skikking Aanbod

- 'n Applikant sal Accelerate aandele ontvang ter waarde van 25% van die historiese belegging in die Hoëveld Sindikasie Maatskappy, soos vervat in 'n aandeel ooreenkoms wat u sal ontvang. Die waarde van die te uitgereikte aandele word bereken op die **Eiendoms Netto Bate Waarde, van die Accelerate Eiendoms Portefeulje, teen 50 per aandeel.**
- 'n Ses maandelikse dividend sal aan aandeelhouers betaal word wat tans bereken word teen ±7% per jaar. Betaalbaar Julie en Desember vir solank as wat u die aandeel besit.
- Applikante kwalifiseer vir 'n dividend betaling, asof u reeds die aandele in Desember 2018 besit het, as 'n toegif vir die vertraging in onderhandelings wat veronderstel was om afgehandel te wees in 2018 asook 'n Julie 2019 dividend binne ± 30 dae na aanvaarding van die aandeel ooreenkoms.
- Aandele is likied en kan daarmee handel gedryf word aangesien u die regmatige eienaar daarvan sal wees terwyl u aandeel portefeulje deur Computer Share op die JSE bestuur word.

**NB! HIERDIE AANBOD IS SLEGS GELDIG TOT 30 NOVEMBER 2020.**

**Orthotouch se besigheid Redding sal nie die aandeel opsie beïnvloed nie.**

Indien u belangstel in die aandeel opsie **KLIC HIER** of op **Aansoek/Application boaan bladsy** en voltooi aanlyn aansoek.

Die HSBF fasiliteer slegs hierdie aandeel opsie en sal applikante met die administrasie daarvan by staan.

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## 1. Alternative Shares Proposition For Investors

The ongoing obstinate litigation campaign by Jacques Theron from Theron & Partners the past 5 years to try and certify a class action to date hopelessly failed. Theron is supported by Johan Stander, Pine Pienaar, Morkel Steyn, Francois Strauss and others who drive a fake news campaign instigated by lies on social media whilst being financed with HSAG investor's contributions. The question arises as to why they do it because most of them including Theron are not even investors.

HSIF is not in favour of expensive litigation where only the attorneys make money but we believe that solutions can be found through positive negotiations. Attorney Jacques Theron is a typical example of lengthy litigation and he laughs all the way to the bank with R46,000,000 invoiced in fees since 2014.

Orthotouch opposed all the litigation on behalf of investors to try and save their investments, but the millions and millions of rands in legal fees over the years eventually erupted into a financial crises for Orthotouch and that is why Orthotouch is now under Business Rescue.

The HSIF is of the opinion that Theron's ongoing litigation the past 5 years, for his own benefit in "fees", is the main reason for Orthotouch's drastic step and can eventually end in liquidations. Investors will be the losers as liquidators will take over who can stretch this whole scenario for years to come and then declare everything insolvent. They can even serve a contribution towards cost order on investors.

After several meetings between HSIF and Mr Georgiou to find solutions, he informed us of an opportunity they negotiated with an independent third party where applicants as an alternative can obtain shares in Accelerate Property Fund Limited in full and final settlement with Orthotouch.

Although the present share trade price on the JSE is at a low several property share experts on the JSE are of the opinion that in view of the strong commercial property investment portfolio of Accelerate Property Fund which amounts to ±R8,5 billion and the recent completion of their flagship property the Four Ways Mall, Sandton the possibility exist that the share price will eventually recover, escalate in value and might even reach a high of R10.00 in the near future.

We at HSIF are of the opinion that investors must consider this opportunity seriously and proverbial walk away from this whole saga with something in hand instead of possibly nothing at a later stage and by doing that also avoid possible cost claims.

## 2. Share Settlement Proposition

- An applicant will receive Accelerate shares to the value of 25% of the historical investment in the Highveld Syndication Companies. The value of the shares are calculated on **the Net Asset Property Value of the Accelerate Property portfolio** at R7.50 /share.
- Share holders will receive a yearly cash dividend, presently calculated at ± 7% p/annum, payable July and December as long as you own the shares.

- Applicants qualify for a dividend payment as if they were the owner of the shares in December 2018 as a bonus to compensate for the delay in negotiations which should've been concluded in 2018 and also the July 2019 dividend within ± 30 days on acceptance of the shares agreement.
- The shares will be issued in the investors name and being liquid you can trade with it as you wish whilst being managed on your behalf by Computer Share on the JSE.

**NB! THIS OFFER EXPIRES ON 30<sup>th</sup> NOVEMBER 2019.**

**Orthotouch's Bussiness Rescue will not affect this offer.**

If you decide to take up this opportunity [CLICK HERE](#) or on **Aansoek/Application at top of the page** and complete online application.

The HSIF will assist with the administration thereof.

Ontwerp en onderhoud deur **Globex** | HSBF / HSIF