

Scheme Support Form

Investor Communication

10 July 2018

Dear Investor,

Due to the ongoing litigation by Theron & Partners as well as Adv. Bolt and lurking liquidations which will affect the scheme of arrangements a decision was taken to withhold interest payments of those investors not supporting the scheme of arrangements and their interest will be deposited into an independent attorney's trust account.

The verification of those investors supporting the scheme of arrangements unfortunately brings about a delay in the completion of the administrative procedures and interest will therefore be paid one week later this month as per SMS notification.

To avoid any misunderstandings irrespective of previous correspondence with regards to your support for the scheme and/or interest payments, you are requested to complete the attached document to reassure your support for the scheme of arrangements and to avoid non-payment of interest.

We sincerely apologize for any inconvenience in this regard but assure you that attorney Jacques Theron and his HSAG supporters as well as Adv. Bolt and his clients are to blame for this unfortunate circumstance and not Orthotouch.

We are aware of a campaign lodged by the Highveld Syndication Investors Forum (HSIF) who operates independently from Orthotouch to orchestrate support for the scheme in the interest of all investors. They informed us that the information of thousands of investors who already completed their forms in support of the scheme will be shared with us to ensure that interest payments for these supportive investors are not stopped.

There is no need to complete the attached form if you already submitted one of the HSIF forms to avoid duplication which can be time consuming and cause further delays.

Regards,

ORTHOTOUCH

ORTHOTOUCH PROPRIETARY LIMITED ~ Registration Number : 2010/004096/07
Directors : N Georgiou (Managing), JF Klopper*, C. Myburgh*, P Kleovoulou *,
* Non-Executive

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you are an investor

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