

VISUAL INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Republic of South Africa) (Registration number 2006/030975/06) ("the Company" or "Visual") ISIN Code: ZAE000187407 Share code: VIS

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are advised that whilst Visual is in various discussions with a number of parties regarding projects and funding, the Board has decided that these are still at an early stage or are in the ordinary course of business and thus do not warrant the Company remaining under cautionary.

Accordingly, the cautionary announcement is hereby withdrawn.

By order of the board Johannesburg 13 July 2015

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

