

RAUBEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX

ISIN: ZAE000093183

("Raubex" or "the Company")

TRADING STATEMENT IN RESPECT OF THE SIX MONTH PERIOD ENDED 31 AUGUST 2016

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that, with a reasonable degree of certainty, the financial results for the current reporting period will differ by at least 20% from the financial results of the previous corresponding period.

Shareholders are advised that Raubex expects its earnings per share and headline earnings per share for the six month period ended 31 August 2016 to be between 20% and 25% higher compared to the corresponding period to 31 August 2015. This translates in earnings per share ranging between 129,6 and 135,0 cents per share (H1 2016: 108,0 cents per share) and headline earnings per share ranging between 128,4 and 133,8 cents per share (H1 2016: 107,0 cents per share).

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

The release of the results for the period ended 31 August 2016 is anticipated to be published on or about 7 November 2016.

Johannesburg
27 September 2016

Sponsor

Investec Bank Limited