

Discovery Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1999/007789/06)
Company code: DSYI
Bond code: DSY01 ISIN: ZAG000148362
Bond code: DSY02 ISIN: ZAG000148347
Bond code: DSY03 ISIN: ZAG000148354
Bond code: DSY04 ISIN: ZAG000153271
("Discovery" or the "Company")

INTEREST PAYMENT NOTIFICATIONS IN RESPECT OF LISTED NOTES UNDER THE DMTN PROGRAMME

Senior Unsecured Floating and Fixed Rate Noteholders, in terms of the Company's Domestic Medium Term Note Programme ("DMTN" Programme") dated 21 November 2017, are advised of the following interest payments due on 21 May 2019:

Instrument code:	DSY01
ISIN:	ZAG000148362
Nominal Amount:	ZAR 500 000 000.00
Coupon rate:	8.760% pa
Interest period:	21 February 2019 to 20 May 2019
Interest amount due:	ZAR 10 680 000.00
Date Convention:	Modified Following Business Day

Instrument code:	DSY02
ISIN:	ZAG000148347
Nominal Amount:	ZAR 800 000 000.00
Coupon rate:	9.060% pa
Interest period:	21 February 2019 to 20 May 2019
Interest amount due:	ZAR 17 673 205.48
Date Convention:	Following Business Day

Instrument code:	DSY03
ISIN:	ZAG000148354
Nominal Amount:	ZAR 200 000 000.00
Coupon rate:	10.46% pa
Interest period:	21 November 2018 to 20 May 2019
Interest amount due:	ZAR 10 374 027.40
Date Convention:	Modified Following Business Day

Instrument code: DSY04
ISIN: ZAG000153271
Nominal Amount: ZAR 700 000 000.00
Coupon rate: 8.950% pa
Interest period: 21 February 2019 to 20 May 2019
Interest amount due: ZAR 15 276 301.37
Date Convention: Modified Following Business Day

Payment date: 21 May 2019

Sandton

15 May 2019

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)