

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: BIABS

("Absa")

ABSA GROUP LIMITED

(formerly known as Barclays Africa Group Limited)

(Incorporated with limited liability in South Africa under registration number 1986/003934/06)

Bond Issuer Code: ABGI

("ABSA Group" or "ABGI")

INTEREST PAYMENT NOTIFICATION

Noteholders are advised of the following interest payments and their respective interest payment dates.

Note	ISIN	Coupon Rate	Interest Amount (ZAR)	Interest Payment Date
BGL02	ZAG000121484	10.835%	7,042,750.00	20 May 2019
ASN161	ZAG000138769	9.15%	4,512,328.77	20 May 2019
BGL01	ZAG000121476	10.45%	9,533,835.62	20 May 2019
ASN279	ZAG000153487	9.27%	2,260,356.17	20 May 2019
BGL12	ZAG000138801	11.15%	41,053,383.56	20 May 2019
ASN280	ZAG000153537	9.13%	6,678,657.54	21 May 2019
ASN208	ZAG000146341	10.6%	868,909.59	24 May 2019
ASN209	ZAG000146358	11.55%	3,063,123.29	24 May 2019
ABFN23	ZAG000144296	9.2%	19,863,430.14	27 May 2019
ABFN27	ZAG000153701	8.25%	15,216,164.38	29 May 2019
ABFN28	ZAG000153719	8.5%	23,138,630.14	29 May 2019
ABFN29	ZAG000153727	8.65%	23,674,931.51	29 May 2019
ABFN30	ZAG000153735	8.85%	6,350,178.08	29 May 2019

15 May 2019

Debt sponsor to ABSA Group Limited and Absa Bank Limited:

Absa Bank Limited, acting through its Corporate and Investment Banking division

