

The Standard Bank of South Africa Limited  
New Financial Instrument Listing Announcement - "CLN580"

Stock Code: CLN580  
ISIN Code: ZAG000159492

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - CLN580 Senior Unsecured Credit Linked Notes due 10 October 2024 - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division), under its Structured Note Programme.

Authorised Programme size	ZAR60,000,000,000
Total notes issued (including current issue)	ZAR35,055,916,202.43

Full Note details are as follows:

Issue Date:	17 May 2019
Nominal Issued:	ZAR20,000,000
Coupon Rate:	Three-month ZAR-JIBAR-SAFEX plus the Margin, per the Applicable Pricing Supplement
Coupon Indicator:	Floating
Interest Determination Dates:	Each 10 January, 10 April, 10 July and 10 October of each year commencing on the Interest Commencement Date until the Maturity Date
Trade Type:	Price
Issue Price:	100%
Maturity Date:	10 October 2024
Interest Commencement Date:	Issue Date
First Interest Payment Date:	10 July 2019
Interest Payment Dates:	Each 10 January, 10 April, 10 July and 10 October of each year until the Maturity Date
Business Day Count/Convention:	Actual/365 (Fixed) and Following Business Day
Books Close:	Each 31 December, 31 March, 30 June and 30 September of each year, until the applicable Interest Payment Date
Last day to register:	17h00 on 30 December, 30 March, 29 June and 29 September of each year, or if such day is not a

Business Day, the Business Day before each books closed period

Placement Agent:

The Standard Bank of South Africa Limited

Debt Security subject to guarantee; security or credit enhancement:

Not Applicable

Additional Terms and Conditions: Investors should study the Pricing Supplement for full details of the specific terms and conditions applicable to this specific issuance.

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Dated 16 May 2019

Sponsor - The Standard Bank of South Africa Limited

For further information on the Notes issued please contact:

Johann Erasmus SBSA (Sponsor)

Email: [johann.erasmus@standardbank.co.za](mailto:johann.erasmus@standardbank.co.za)